

PERDAGANGAN BILATERAL INDONESIA-INDIA PERIODE SEMESTER I 2023

**PUSAT DATA DAN SISTEM INFORMASI
SEKRETARIAT JENDERAL**



NERACA PERDAGANGAN INDONESIA-INDIA TAHUN 2023

Neraca Perdagangan Indonesia-India pada periode Januari-Juni tahun 2023 mengalami **Surplus USD 5,4 miliar**, yang berasal dari **surplus sektor non migas sebesar USD 6,1 miliar**, walaupun **sektor migas defisit USD 0,8 miliar**

NO	URAIAN	NILAI : USD Miliar					JAN - JUN		Perub. (%)	Trend (%)	Share (%)
		2018	2019	2020	2021	2022	2022	2023	23/22	18-22	2023
I	Ekspor	13.7	11.8	10.4	13.3	23.4	11.5	9.4	(17.87)	12.57	100.00
	- Migas	0.1	0.1	0.2	0.2	0.1	0.0	0.0	(93.26)	12.22	0.03
	- Non Migas	13.7	11.7	10.2	13.1	23.3	11.4	9.4	(17.62)	12.52	99.97
II	Impor	5.0	4.3	3.8	7.7	9.3	5.2	4.1	(22.28)	19.96	100.00
	- Migas	0.1	0.2	0.0	0.9	2.2	1.3	0.8	(39.46)	108.34	19.72
	- Non Migas	4.9	4.1	3.7	6.8	7.1	3.9	3.3	(16.45)	13.43	80.28
III	Neraca Perdagangan	8.7	7.5	6.6	5.7	14.0	6.2	5.4	(14.18)	6.94	100.00
	- Migas	(0.1)	(0.1)	0.2	(0.7)	(2.1)	(1.3)	(0.8)	37.88	-	(14.90)
	- Non Migas	8.8	7.6	6.5	6.3	16.1	7.5	6.1	(18.22)	10.92	114.90
IV	Total Perdagangan	18.7	16.1	14.2	21.0	32.7	16.7	13.5	(19.25)	14.77	100.00
	- Migas	0.2	0.3	0.3	1.1	2.3	1.4	0.8	(40.95)	88.17	5.96
	- Non Migas	18.6	15.8	13.9	19.9	30.4	15.3	12.7	(17.32)	12.96	94.04

**Ekspor Non Migas
Januari-Juni 2023
USD 9,4 miliar
(-17,62% YoY)**

**Impor Non Migas
Januari-Juni 2023
USD 3,3 miliar
(-16,45% YoY)**

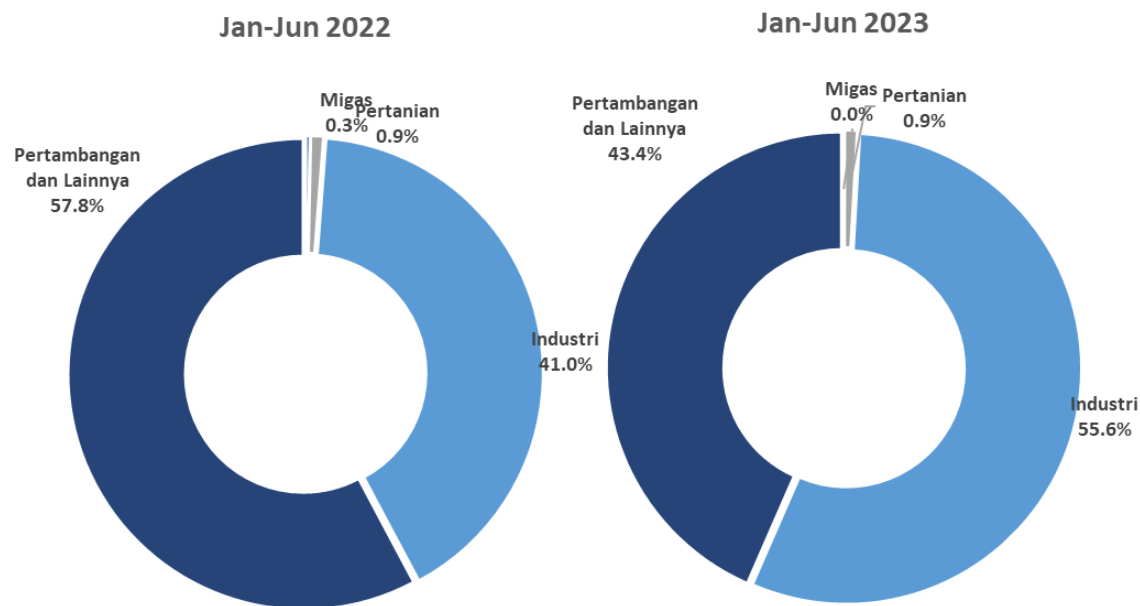
**Neraca Perdagangan Non
Migas Januari-Juni 2023
SURPLUS USD 6,1 miliar**

Sumber : BPS (diolah PDSI Kementerian Perdagangan)

PERKEMBANGAN STRUKTUR EKSPOR INDONESIA KE INDIA

Periode 2022-2023 (Januari-Juni)

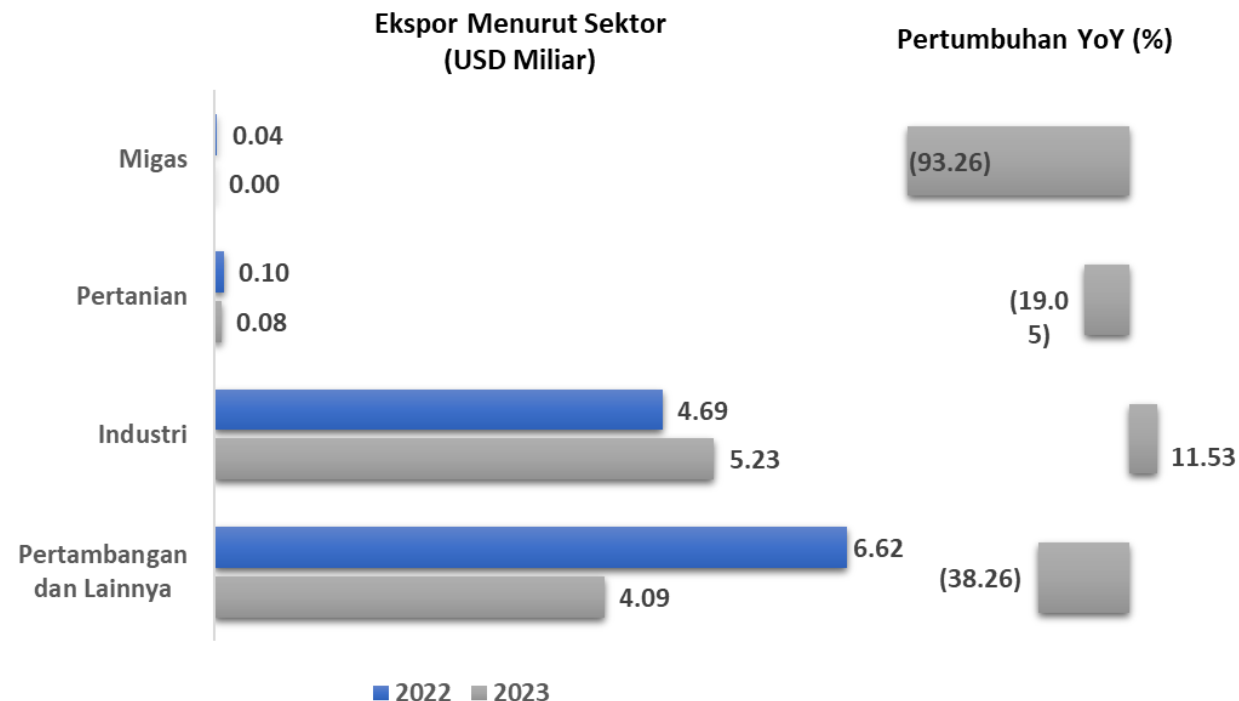
STRUKTUR EKSPOR



Sumber: BPS (2023), diolah Kemendag

- Struktur ekspor Indonesia ke India didominasi oleh **sektor Industri**, dengan kontribusi pada bulan Januari-Juni tahun 2023 mencapai 55,6% dari total ekspor Indonesia.
- Nilai tersebut meningkat dari periode yang sama tahun 2022 yaitu 41,0%.
- Di sisi lain **proporsi sektor pertambangan** di tahun 2023 turun ke **angka 43,4%** dari 57,8% di tahun 2022

NILAI & PERTUMBUHAN EKSPOR



- Pada tahun 2023, ekspor sektor Migas turun 93,26%, sektor Pertanian turun 19,05%, sektor Industri naik 11,53%, dan sektor Pertambangan dan lainnya turun 38,26% (YoY).

PERKEMBANGAN EKSPOR NON MIGAS PER PRODUK

5 Produk Non Migas dengan Pertumbuhan Tertinggi Tahun 2023 (YoY)

1	Perhiasan/Permata (HS 71)	+ 3,241.82%
2	Nikel (HS 75)	+ 169.21%
3	Kopi, Teh, Rempah-Rempah (HS 09)	+ 51.13%
4	Ikan Dan Udang (HS 03)	+ 49.95%
5	Kendaraan Dan Bagianannya (HS 87)	+ 45.04%

Top 10
85,0%

Produk Utama Non Migas dengan Pelemahan Terbesar Tahun 2023 (YoY)

1	Daging Dan Ikan Olahan (HS 16)	-67.82%
2	Mesin-Mesin/Pesawat Mekanik (HS 84)	-41.37%
3	Bijih, Kerak,, Dan Abu Logam (HS 26)	-38.93%
4	Bahan Kimia Anorganik (HS 28)	-26.15%
5	Bahan Kimia Organik (HS 29)	-24.36%

Top 30
98,2%

Sumber: BPS (2023), diolah Kemendag

NO	HS	URAIAN	Nilai : USD Juta JAN - JUN		Change (%)	% Market
			2022	2023	23/22	Share (2023)
		EKSPOR NON MIGAS	11,414.3	9,403.2	(17.62)	100.0
1	26	Ores, slag, and ash	6,214.2	3,795.2	(38.93)	40.4
2	27	Mineral fuels, mineral oils and products of their distillation; bituminous substances; mineral waxes	1,663.0	1,827.6	9.90	19.4
3	85	Electrical machinery and equipments and parts thereof; sound recorders/reproducers, television image and sound recorders and reproducers and parts and accessories of such articles	616.9	772.0	25.15	8.2
4	40	Rubber and articles thereof	426.0	376.1	(11.71)	4.0
5	71	Natural and cultured pearls, precious/semi precious stones, and precious metal, and articles thereof, imitation jewellery; coin	10.0	334.2	3,241.82	3.6
6	44	Wood and articles of wood; wood charcoal	325.9	250.4	(23.17)	2.7
7	84	Nuclear reactors, boilers, machinery and mechanical appliances; parts thereof	384.4	225.4	(41.37)	2.4
8	75	Nickel and articles thereof	51.9	139.6	169.21	1.5
9	87	Vehicles other than railway/tramway rolling-stock, and parts and accessories thereof	95.6	138.6	45.04	1.5
10	39	Plastics and articles thereof	116.3	131.3	12.87	1.4
11	03	Fish and crustaceans, Molluscs and other aquatic invertebrates	82.0	122.9	49.95	1.3
12	29	Organic chemicals	154.6	116.9	(24.36)	1.2
13	64	Footwear, gaiters and the like; parts of such articles	83.7	115.5	37.98	1.2
14	48	Paper and paperboard; articles of paper pulp or of paper/paperboard	144.1	110.5	(23.34)	1.2
15	62	Articles of apparel and clothing accessories, not knitted or crocheted	78.5	110.4	40.76	1.2
16	15	Animal or vegetable fats and oils and their cleavage products; prepared edible fats; animal or vegetables waxes	93.9	90.7	(3.42)	1.0
17	14	Vegetable plaiting materials; vegetable products not elsewhere specified or included	77.0	85.4	10.85	0.9
18	61	Articles of apparel and clothing accessories, knitted or crocheted	59.9	68.4	14.07	0.7
19	28	Inorganic chemicals; organic or inorganic compounds of precious metals, of rare-earth, of radioactive elements or of isotopes	75.8	56.0	(26.15)	0.6
20	38	Miscellaneous chemical products	56.3	55.8	(0.82)	0.6
21	94	Furnitures, bedding, mattresses, mattress supports, cushions and stuffed furnishing; lamps and lighting fittings, Not elsewhere specified or included; illuminated signs, illuminated name plates and the like; prefabricated buildings	69.6	54.2	(22.05)	0.6
22	55	Man-made staple fibres	32.2	44.8	39.18	0.5
23	16	Preparations of meat/fish/crustaceans/molluscs or other aquatic invertebrates	135.4	43.6	(67.82)	0.5
24	73	Articles of iron and steel	26.7	31.6	18.34	0.3
25	09	Coffee, tea, mate, and spices	19.0	28.7	51.13	0.3
26	92	Musical instruments; parts and accessories of such articles	29.7	27.8	(6.34)	0.3
27	80	Tin and articles thereof	26.2	27.0	2.94	0.3
28	52	Cotton	23.5	25.0	6.15	0.3
29	54	Man-made filaments	13.4	17.3	29.09	0.2
30	76	Aluminium and articles thereof	17.7	15.0	(15.59)	0.2

PRODUK EKSPOR INDONESIA DENGAN DAYA SAING TINGGI DI PASAR INDIA

- *Produk yang ekspor Indonesia yang memiliki daya saing tinggi ditunjukkan dengan indeks RCA >1*
- *Beberapa produk-produk tersebut antara lain timah (HS 80), coklat (HS 18), minyak hewani dan nabati (HS 15), anyaman, jerami (HS 46), dan kopi, teh, dan rempah (HS 09) .*

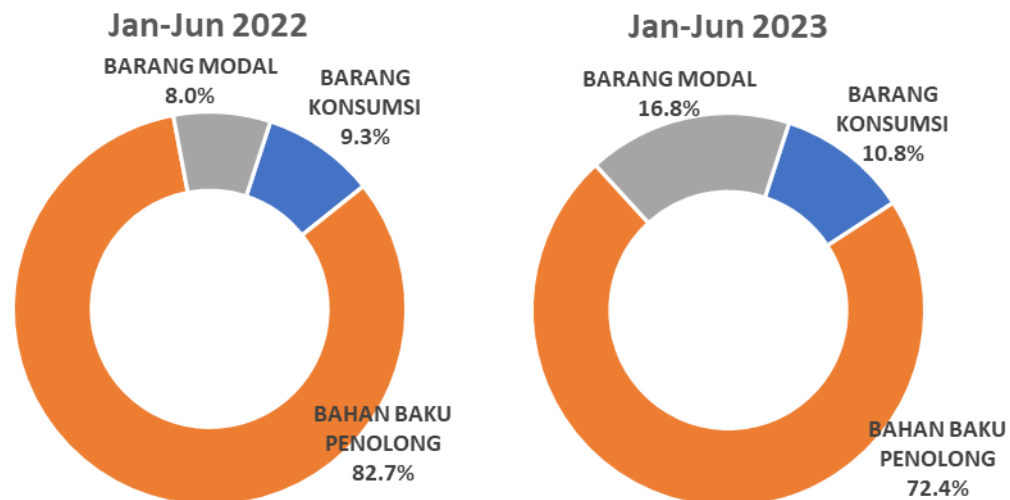
No	HS	Description	India's Import from Indonesia (USD Milion)		India's Import from World (USD Milion)		Growth (%)	RCA
			January-June		January-June			
			2022	2023	2022	2023		
		All products	9,491.57	11,992.89	337,937.20	342,979.69	1.49	1.00
1	'80	Tin and articles thereof	143.17	106.76	236.90	146.00	(38.37)	20.91
2	'18	Cocoa and cocoa preparations	104.16	118.33	216.97	224.24	3.35	15.09
3	'15	Animal, vegetable or microbial fats and oils and their cleavage products; prepared edible fats; ...	1,652.37	2,929.05	10,567.15	9,851.28	(6.77)	8.50
4	'26	Ores, slag and ash	479.22	528.97	3,151.60	2,668.56	(15.33)	5.67
5	'46	Manufactures of straw, of esparto or of other plaiting materials; basketware and wickerwork	0.17	0.57	3.75	3.13	(16.56)	5.20
6	'09	Coffee, tea, maté and spices	74.37	73.46	491.82	455.46	(7.39)	4.61
7	'19	Preparations of cereals, flour, starch or milk; pastrycooks' products	19.07	12.55	89.19	79.96	(10.34)	4.49
8	'34	Soap, organic surface-active agents, washing preparations, lubricating preparations, artificial ...	123.09	89.41	655.68	631.99	(3.61)	4.05
9	'55	Man-made staple fibres	68.01	71.96	585.48	521.59	(10.91)	3.95
10	'24	Tobacco and manufactured tobacco substitutes; products, whether or not containing nicotine, ...	3.22	3.88	45.35	37.23	(17.91)	2.98
11	'14	Vegetable plaiting materials; vegetable products not elsewhere specified or included	12.96	4.58	64.24	49.53	(22.90)	2.65
12	'48	Paper and paperboard; articles of paper pulp, of paper or of paperboard	51.51	148.49	1,164.79	1,724.98	48.09	2.46
13	'72	Iron and steel	871.13	858.30	7,127.21	10,071.76	41.31	2.44
14	'38	Miscellaneous chemical products	337.22	260.73	3,707.79	3,556.85	(4.07)	2.10
15	'64	Footwear, gaiters and the like; parts of such articles	20.05	31.39	347.16	435.94	25.57	2.06

Source: Trademap (2023), diolah

PERKEMBANGAN STRUKTUR IMPOR INDONESIA DARI INDIA

Periode 2022-2023 (Januari-Juni)

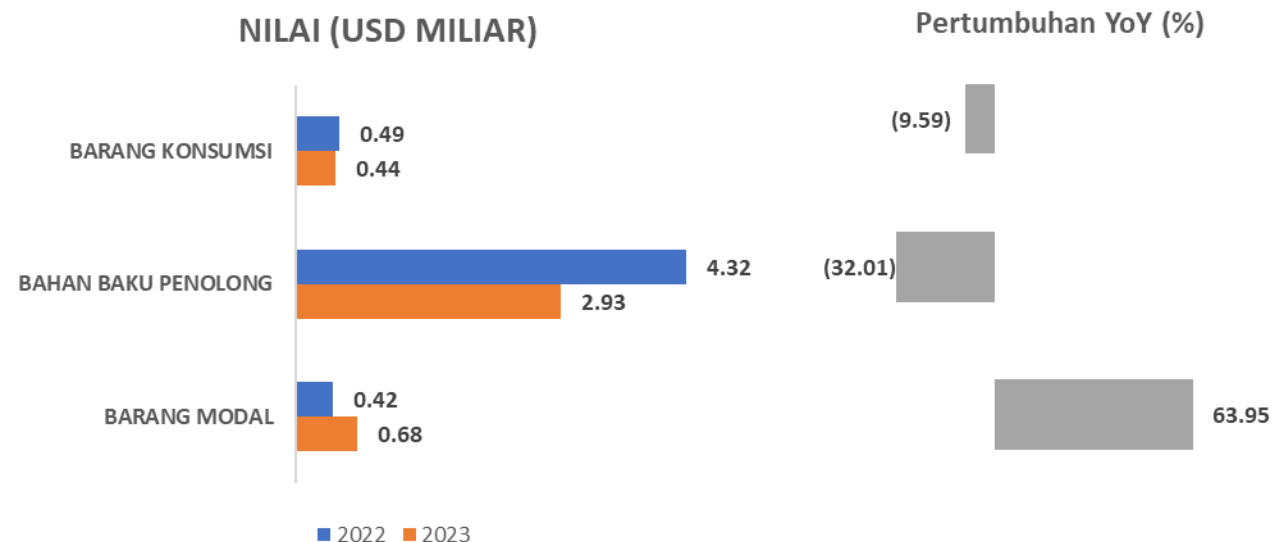
STRUKTUR IMPOR



Sumber: BPS (2023), diolah Kemendag

- Struktur impor Indonesia dari India pada periode Januari-Juni 2023 didominasi oleh bahan baku penolong dengan 72,4%, mengalami penurunan jika dibandingkan dengan periode yang sama 2022 sebesar 82,7%.
- Proporsi barang modal naik menjadi 16,8%, dan proporsi barang konsumsi naik menjadi 10,8%

NILAI & PERTUMBUHAN IMPOR



- Jika dibandingkan dengan Januari-Juni 2022, impor kelompok Barang Konsumsi Indonesia dari India mengalami pelemahan 9,59%, Bahan Baku Penolong mengalami penurunan 32,01%, dan Barang Modal mengalami kenaikan 63,95%.

PERKEMBANGAN IMPOR NON MIGAS PER PRODUK

5 Produk Impor Non Migas dengan Kenaikan Tertinggi Tahun 2023 (YoY)

1	Benda-Benda Dari Besi Dan Baja (HS 73)	+ 549.88%
2	Komponen Kendaraan (HS 98)	+ 423.2%
3	Perangkat Optik (HS 90)	+ 123.92%
4	Ampas/Sisa Industri Makanan (HS 23)	+ 123.48%
5	Kendaraan Dan Bagiannya (HS 87)	+ 80.13%

Produk Utama Impor Non Migas dengan Penurunan Terdalam Tahun 2023 (YoY)

1	Gandum-Gandum (HS 73)	-76.66%
2	Gula Dan Kembang Gula (HS 98)	-75.55%
3	Kapas (HS 90)	-72.81%
4	Besi Dan Baja (HS 23)	-41.86%
5	Produk Keramik (HS 87)	-41.70%

Top 10
67,9%

Top 20
84,1%

Top 30
92,4%

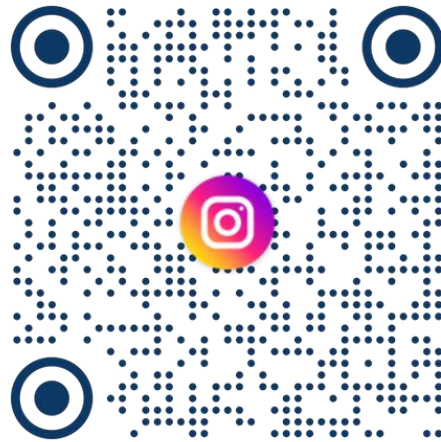
NO	HS	URAIAN	Nilai : USD Juta JAN - JUN		Change (%)	% Market
			2022	2023	23/22	Share (2023)
		IMPOR NON MIGAS	3,896.1	3,255.0	(16.45)	100.0
1	87	Vehicles other than railway/tramway rolling-stock, and parts and accessories thereof	348.0	626.8	80.13	19.3
2	84	Nuclear reactors, boilers, machinery and mechanical appliances; parts thereof	270.3	324.4	20.01	10.0
3	29	Organic chemicals	277.7	244.7	(11.88)	7.5
4	72	Iron and steel	368.5	214.2	(41.86)	6.6
5	17	Sugar and sugar confectionery	788.6	192.8	(75.55)	5.9
6	12	Oil seeds and oleaginous fruits; miscellaneous grains,seed, and fruits;	208.5	186.3	(10.66)	5.7
7	73	Articles of iron and steel	24.1	156.7	549.88	4.8
8	02	Meat and edible meat offal	153.2	101.5	(33.72)	3.1
9	85	Electrical machinery and equipments and parts thereof; sound	91.5	88.1	(3.75)	2.7
10	38	Miscellaneous chemical products	63.4	75.1	18.44	2.3
11	25	Salts; sulphur; earths and stone; plastering materials, lime and cement	53.2	72.7	36.55	2.2
12	32	Tanning or dyeing extracts,tannins and their derivatives;dyes, pigments and other colouring matter; paints and varnishes; putty and other	87.4	60.1	(31.24)	1.8
13	39	Plastics and articles thereof	70.4	59.3	(15.73)	1.8
14	26	Ores, slag, and ash	70.3	57.3	(18.59)	1.8
15	09	Coffee, tea, mate, and spices	41.7	51.2	22.74	1.6
16	30	Pharmaceutical products	80.9	50.6	(37.54)	1.6
17	90	Optical, photographic, cinematographic, measuring, checking, precision, medical or surgical instruments and apparatus; parts and accessories thereof	22.3	50.0	123.92	1.5
18	79	Zinc and articles thereof	65.1	49.2	(24.41)	1.5
19	07	Edible vegetables and certain roots and tubers	29.2	38.9	33.20	1.2
20	76	Aluminium and articles thereof	48.9	37.5	(23.34)	1.2
21	40	Rubber and articles thereof	44.1	35.8	(18.74)	1.1
22	28	Inorganic chemicals; organic or inorganic compounds of precious metals, of rare-earth, of radioactive elements or of isotopes	34.4	30.7	(10.82)	0.9
23	10	Cereals	130.4	30.4	(76.66)	0.9
24	52	Cotton	110.2	30.0	(72.81)	0.9
25	33	Essential oils and resinoids; perfumery, cosmetic or toilet preparatio	37.3	29.6	(20.48)	0.9
26	23	Residues and waste from the food industries; prepared animal fodder	11.5	25.7	123.48	0.8
27	98	Vehicles in ckd and their components	4.5	23.4	423.20	0.7
28	35	Albuminoidal substances; modified starches; glues; enzymes	13.6	22.6	66.72	0.7
29	69	Ceramic products	36.2	21.1	(41.70)	0.6
30	71	Natural and cultured pearls, precious/semi precious stones, and precious metal, and articles thereof, imitation jewellery; coin	16.5	19.5	18.22	0.6

TERIMA KASIH

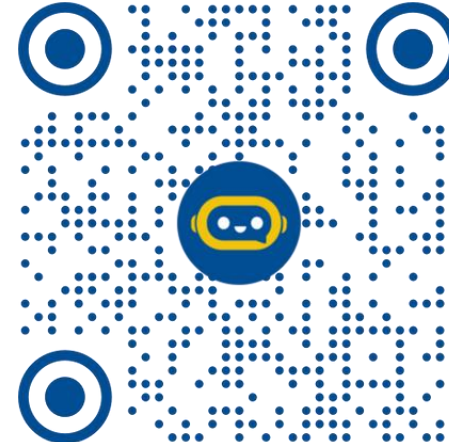
KONTAK KAMI



YOUTUBE



INSTAGRAM



PUSAT BANTUAN
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